



www.magnahr.com
866-MAGNAHR (866-624-6247)

Magna Investment Services

Investment advice for businesses and individuals.

Interactive education, customized plan information and personalized investment advice are just the start of **Magna Investment Services**. Convenient, affordable, personalized and objective, you and your employees can obtain comprehensive investment consulting based on your company's strategic financial goals. And we don't stop there.

With **Magna Investment Services**, you will have the resources to make wise financial decisions not only for your company, but for your employees as well. This is essential to gaining and retaining quality talent. In fact, recent rulings by the Department of Labor have made financial planning and investment education services a fast growing enhancement to company benefits packages.

Through our strategic affiliates, **MagnaHR** can expand its service offering to you, providing investment services and financial education on an individual, group and corporate basis. These financial professionals make recommendations based on years of experience and accepted investment principles. Through **MagnaHR's** investment arm, you and your employees will have access to a vast array of financial products and services, including:

- Wealth Management
- Financial Planning
- Estate Planning
- Tax Planning
- Insurance
- Qualified Plan Asset Selection and Monitoring
- Asset Allocation Strategies and Model Portfolios
- Financial and Investment Education for Employees

Magna Investment